



CastleMoore Focus Portfolio

February 2026



Investment Objectives

- Emphasis of account management is on safety of principal and capital gains.

Investment Strategies

- Participate in up trends and avoid down trends, in any asset class, seeking equity sector concentration based on strength. Investable assets include: index, equity sector and fixed income exchange traded funds (ETFs), precious metals, currencies, commodities and individual equity and fixed income securities.

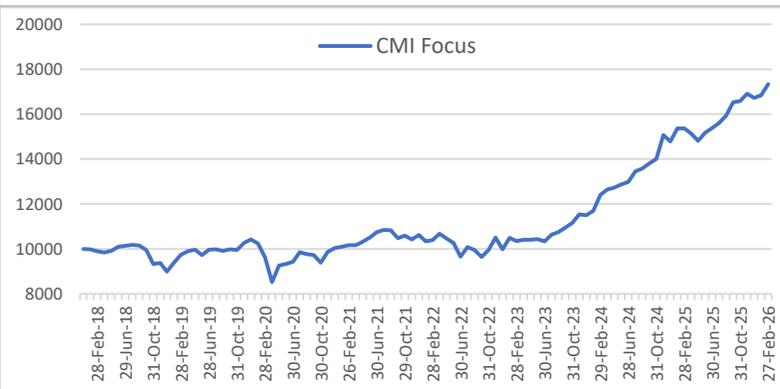
What are the Primary Risks?*

- Main risks of the portfolio are Market Risk, Liquidity Risk, Currency Risk and Equity Risk.

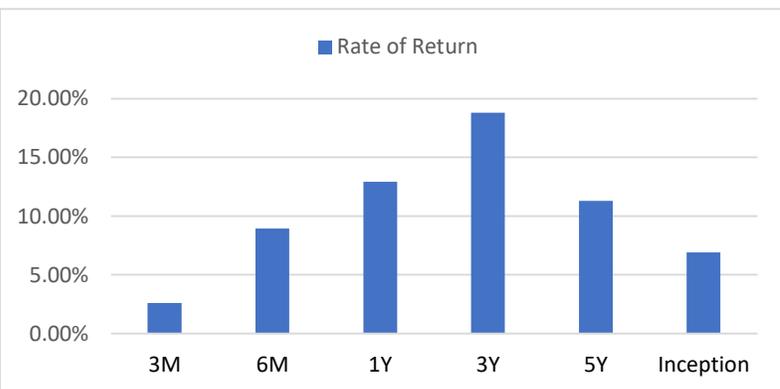
Who Should Invest?

- This portfolio is appropriate for investors with previous mutual fund, financial planner or investment dealer experience and who prefer focused investing using individual securities and ETFs.

North America	Europe	Balanced	Long/Short
Asia	Global	Equity	Fixed Income
Relative	Absolute - Low Risk	Active < 90 Days	Active > 90 Days
Absolute - Medium Risk	Absolute - High Risk	Passive < 90 Days	Passive > 90 Days



Key Measures	
Statistic	CMI FOCUS
3M Rate of Return	2.58%
6M Rate of Return	8.93%
1Y Rate of Return	12.92%
3Y Annual Rate of Return	18.78%
5Y Annual Rate of Return	11.29%
Rate of Return since Inception (Dec 29, 2017)	6.90%
Annual Volatility	1.88%



Top Holdings	
Asset Name	Weight
iShares US Small Cap Index ETF	11.20%
iShares MSCI Emerging Markets Index ETF	11.10%
iShares S&P/TSX Capped Financials Index ETF	10.00%
Invesco DB Commodity Index Tracking Fund	7.80%
Berkshire Hathaway Inc	7.20%
AltaGas Ltd	6.40%
Harvest Healthcare Leaders Income ETF, A	5.70%
Health Care Select Sector SPDR ETF	5.70%
Costco Wholesale Corp	4.50%
Grayscale Bitcoin Trust	3.10%

The CMI Benchmark is a weighted average of S&P TSX Composite Index, the S&P 500, iShares MSCI EAFE, and iShares Core Canadian Government Bond Index

All performance figures and values are net of management and performance fees. Returns are calculated using a time weighted calculation, include currency effects and consolidate accounts under the portfolio model which may include off model holdings. Data is provided by Ndex Systems Inc..

* All investments involve risk. Past performance is not an indicator or guarantee of future performance. The value of securities can change from day to day and due to many variables including but not limited to, market and economic conditions, interest rates, currency fluctuations, inflation and political events.